

MARKET-LINKED DEBENTURE VALUATION

Issuer: Alpha Alternatives Financial Services Pvt Ltd

Security Details:

Valuation as on 21 st Sep 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	109.54	108.60	CARE PP-MLD BBB/Stable

**Issue date is deemed date of allotment*

2. Security Historical Price

Valuation as on 14 th Sep 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	108.60	108.67	ACUITE PP-MLD BBB-

Valuation as on 07 th Sep 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	108.67	108.16	ACUITE PP-MLD BBB-

Valuation as on 31 st Aug 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	108.16	107.81	ACUITE PP-MLD BBB-

Valuation as on 24 th Aug 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	107.81	107.50	ACUITE PP-MLD BBB-

Valuation as on 17 th Aug 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	107.50	106.39	ACUITE PP-MLD BBB-

Valuation as on 10th Aug 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	106.39	105.45	ACUITE PP-MLD BBB-

Valuation as on 03rd Aug 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	105.45	105.09	ACUITE PP-MLD BBB-

Valuation as on 27th July 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	105.09	104.15	ACUITE PP-MLD BBB-

Valuation as on 20th July 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	104.15	104.57	ACUITE PP-MLD BBB-

Valuation as on 13th July 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	104.57	103.76	ACUITE PP-MLD BBB-

Valuation as on 06th July 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	103.76	103.44	ACUITE PP-MLD BBB-

Valuation as on 29th June 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	103.44	102.87	ACUITE PP-MLD BBB-

Valuation as on 22nd June 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	102.87	102.98	ACUITE PP-MLD BBB-

Valuation as on 15th June 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	102.98	102.63	ACUITE PP-MLD BBB-

Valuation as on 08th June 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	102.63	102.09	ACUITE PP-MLD BBB-

Valuation as on 01st June 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	102.09	100.12	ACUITE PP-MLD BBB-

Valuation as on 25th May 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	101.25	100.12	ACUITE PP-MLD BBB-

Valuation as on 18th May 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Alpha Alternatives Financial Services Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	100.12	99.40	ACUITE PP-MLD BBB-

Valuation as on 11th May 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Provincial Finance and Leasing Co Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	99.40	100.04	ACUITE PP-MLD BB+

Valuation as on 04th May 2023

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Issue Price	Valuation as of previous week	Latest conservative rating
1	INE0L6808011	Provincial Finance and Leasing Co Pvt Ltd	Subordinate Series A	Linked to Underlying Investment Strategy	03-May -23	27-Apr-26	Rs. 1,00,000	100.04	-	ACUITE PP-MLD BB+

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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